

Product Invoice default field mappings

Sage Sales Invoice Header Information

| Sage Field | QuoteWerks Field | Notes |
|---------------------------|---------------------------------------|---|
| Details | | |
| Invoice Type | | Set to "Invoice" |
| Format | | Set to "Product" |
| Invoice Number | Calculated (return to CustomText01) | Next Sage invoice number available |
| Invoice Date | Doc Date | |
| Account Reference | Calculated | From custom field or match on QW Company Name |
| Name | Bill To Company | Maximum length of 60 characters |
| Address 1 | Bill To Address 1 | Maximum length of 60 characters |
| Address 2 | Bill To Address 2, Bill To Address 3 | Maximum length of 60 characters |
| Address 3 | Bill To City | Maximum length of 60 characters |
| Address 4 | Bill To State | Maximum length of 60 characters |
| Address 5 | Bill To Postal Code, Bill To Country | Maximum length of 60 characters |
| Order Details | | |
| Delivery Name | Ship To Company | Maximum length of 60 characters |
| Delivery Address 1 | Ship To Address 1 | Maximum length of 60 characters |
| Delivery Address 2 | Ship To Address 2, Ship To Address 3 | Maximum length of 60 characters |
| Delivery Address 3 | Ship To City | Maximum length of 60 characters |
| Delivery Address 4 | Ship To State | Maximum length of 60 characters |
| Delivery Address 5 | Ship To Postal Code , Ship To Country | Maximum length of 60 characters |
| Notes 1 | Doc No | Configured in settings, maximum length of 60 characters |
| Notes 2 | Doc Name | Configured in settings, maximum length of 60 characters |
| Notes 3 | | Configured in settings, defaulted to Sage Product Purchase Order Number (Back-to-Backs only), maximum length of 60 characters |
| Customer Order Number | Sold To PO Number | Maximum length of 30 characters |
| Customer Telephone Number | Bill To Phone | Maximum length of 30 characters |
| Customer Contact | Contact | Maximum length of 30 characters |
| Order Taken By | Sales Rep | Maximum length of 60 characters |
| Analysis 1 | | Maximum length of 30 characters |
| Analysis 2 | | Maximum length of 30 characters |
| Analysis 3 | | Maximum length of 30 characters |
| Footer Details | | |
| Carriage Net GBP | Shipping Amount | |
| Carriage Tax Code | | Configured in settings, defaulted to "T1" |
| Carriage VAT GBP | Calculated | Shipping Amount * Local Tax Rate |
| Carriage Gross GBP | Calculated | Shipping Amount * (1 + Local Tax Rate) |
| Carriage Nominal Code | | Configured in settings, defaulted to "4014" |
| Carriage Department | | Configured in settings, defaulted to "000" |
| Settlement Terms Days | | Configured in settings, defaulted to "30" |
| Global Nominal Code | | Configured in settings, defaulted to blank |
| Global Tax Code | | Configured in settings, defaulted to "T1" |

Sage Sales Invoice Line Item Information

| Sage Field | QuoteWerks Field | Notes |
|--------------------------|--------------------------|--|
| Stock Code | Manufacturer Part Number | Configured in settings, maximum length of 60 characters |
| Description (Short Name) | Description | Configured in settings, maximum length of 120 characters |
| Comment 1 | | Configured in settings, maximum length of 60 characters |
| Comment 2 | | Configured in settings, maximum length of 60 characters |
| Nominal Code | Calculated | Exact Match Sage Stock Code to QW Manu Part # |
| Department Number | Calculated | Exact Match Sage Stock Code to QW Manu Part # |
| Tax Code | Calculated | If QW Tax Code = "Y" the set to "T1" else "T0" |
| Tax Rate | Local Tax Rate | If QW Tax Code = "Y" the set to Local Tax Rate else 0 |
| Unit Price | Unit Price | |
| Quantity Order | Calculated | Quantity Total * Group Multiplier |
| Tax Amount | Sales Tax | |

Note: unless otherwise stated then the Sage field will be left blank or with the Sage default value.